

MILWAUKEE TRANSPORT SERVICES, INC.

Thursday, December 20, 2018

ADDENDUM NO: 1

BID NO: 2018-37 FILTERS FOR TRANSIT COACHES

OPENING DATE: JANUARY 15, 2019 @ 2:00 PM, CST

PLEASE NOTE THE FOLLOWING UPDATES & CHANGES

UPDATED TERMS AND CONDITIONS: COUNTY RIGHTS OF ACCESS AND AUDIT

The Contractor, Lessee, or other party to the contract, its officers, directors, agents, partners and employees shall allow the County Audit Services Division and department contract administrators (collectively referred to as Designated Personnel) and any other party the Designated Personnel may name, with or without notice, to audit, examine and make copies of any and all records of the Contractor, Lessee, or other party to the contract, related to the terms and performance of the Contract for a period of up to three years following the date of last payment, the end date of this contract, or activity under this contract, whichever is later. Any subcontractors or other parties performing work on this Contract will be bound by the same terms and responsibilities as the Contractor. All subcontracts or other agreements for work performed on this Contract will include written notice that the subcontractors or other parties understand and will comply with the terms and responsibilities. The Contractor, Lessee, or other party to the contract, and any subcontractors understand and will abide by the requirements of Section 34.09 (Audit) and Section 34.095 (Investigations Concerning Fraud, Waste, and Abuse) of the Milwaukee County Code of General Ordinances.

THE FOLLOWING QUESTIONS HAVE BEEN SUBMITTED FOR CONSIDERATION:

QUESTION 1:

Shall the successful bidder be required to accept DPF cores for credit?

ANSWER:

The successful bidder shall accept cores and reimburse MTS with a core credit per standard industry practice. The appropriate addition has been made to the Bid Sheet.

QUESTION 2:

Donaldson has a few of our distributors interested in participating in bid 2018-37. Donaldson is not listed as an approved manufacturer on many of the line items and would like to be added as an approved source. As the manufacturer, are we able to submit the necessary information

to become approved, or do our does that information need to come from our distributors that will be bidding?

ANSWER:

Section 3 of the specification enclosed within the bid package requires the following steps to be undertaken:

SAMPLES, INSPECTIONS, TESTING

- 3.1 Bidders seeking approved equal status for products not already approved shall submit the following information prior to the Deadline for Questions established in the first section of this solicitation document, **December 20, 2018 at 4:30PM CST**
 - 3.1a Specification Data Sheet showing the product meets or exceeds OEM quality and performance specifications
 - 3.1b A list of five (5) *transit* properties (minimum) that have used the filter you are proposing to furnish, for a least two (2) years. Provide name, phone number and contact person.
 - 3.1d A copy of manufacturer's warranty. Also, see section 5 of this specification which outlines additional warranty requirements.
 - 3.1e MTS may request a sample filter during the approved equal process.

QUESTION 3:

I noticed this bid is for THREE years. In the past these were for two years. Would you know, or would you be able to reach out to the buyer before the question deadline of December 20th to determine if they will allow an increase at all during that time. I would prefer to quote 1 year with options or maybe 2 year with an increase for the final year.

ANSWER:

The contract term shall be reduced from three years to two years and shall be a firm fixed price starting Feb 15, 2019 through end of February 15, 2021.

QUESTION 4:

The following part numbers are requested for approved equal status:

Item 1, MTS Lot #400-59-003 – Proposed HFIA07A03G

Item 2, MTS Lot #376-04-005 – Proposed WIX 3936

Item 3, MTS Lot #604-44-011 – Proposed WIX 3964

Item 5, MTS Lot #603-13-009 – Proposed WIX A07A03G

Item 6, MTS Lot #373-27-007 – Proposed WIX W74B191

Item 7, MTS Lot #401-66-004 – Proposed WIX 3697

Item 8, MTS Lot #400-34-021 – Proposed WIX 1748XD

Item 9, MTS Lot #400-66-005 – Proposed WIX 3604

Item 12, MTS Lot #373-31-003 – Proposed ROADWARRIOR C0214-SA

ANSWER:

Section 3 of the specification enclosed within the bid package requires the following steps to be undertaken:

SAMPLES, INSPECTIONS, TESTING

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 - 3.1d A copy of manufacturer's warranty. Also, see section 5 of this specification which outlines additional warranty requirements.
 - 3.1e MTS may request a sample filter during the approved equal process.

QUESTION 5:

Freedom of Information Act request regarding current pricing.

ANSWER:

Purchase Order numbers 15762, 15763, and 15764 are attached to this document and state current pricing.

BID 2018-37

Please sign and return one copy with the BID Documents.

We acknowledge receipt of Addendum # 1.

Name

Company Name

Signature

Date

BID SHEET 2018-37

Vendor Name: _____

The undersigned Bidder proposes to furnish the materials and services herein described at and for the prices hereinafter named, according to specification on file in the office of the Director of Materials Management, and, if successful, hereby agrees to enter into an agreement with Milwaukee Transport Services, Inc.

ITEM 1 MTS LOT #400-59-003: HYDRAULIC RESERVOIR FILTER ELEMENT - DONALDSON P/N P569380, OR APPROVED EQUAL

Bid Price in Words: _____

Bid Price in Figures: \$ _____

Estimated Annual Usage - 45 each

ITEM 2 MTS LOT #376-04-005: FUEL FILTER (FLEETGUARD ONLY) P/N FF5636 OR APPROVED EQUAL

Bid Price in Words: _____

Bid Price in Figures: \$ _____

Estimated Annual Usage – 185 each

ITEM 3 MTS LOT #604-44-011: FUEL-WATER SEPERATOR (FLEETGUARD ONLY) P/N FS19764 OR APPROVED EQUAL

Bid Price in Words: _____

Bid Price in Figures: \$ _____

Estimated Annual Usage - 60 each

ITEM 4 MTS LOT #607-06-001: SECONDARY FUEL FILTER – FLEETGUARD P/N 63009 OR APPROVED EQUAL

Bid Price in Words: _____

Bid Price in Figures: \$ _____

Estimated Annual Usage – 15 each

ITEM 5 MTS LOT #603-13-009: FILTER ELEMENT – FLEETGUARD P/N P569380 OR APPROVED EQUAL

Bid Price in Words: _____

Bid Price in Figures: \$ _____

Estimated Annual Usage - 100 each

ITEM 6 MTS LOT #373-27-007: DEF FILTER KIT - CUMMINS P/N 5303604 OR APPROVED EQUAL

Bid Price in Words: _____

Bid Price in Figures: \$ _____

Estimated Annual Usage - 140 each

ITEM 7 MTS LOT #401-66-004: FUEL-WATER SEPERATOR – FLEETGUARD P/N FF5488 OR APPROVED EQUAL

Bid Price in Words: _____

Bid Price in Figures: \$ _____

Estimated Annual Usage – 110 each

ITEM 8 MTS LOT #400-34-021: OIL FILTER (FLEETGUARD ONLY) P/N LF9009 OR APPROVED EQUAL

Bid Price in Words: _____

Bid Price in Figures: \$ _____

Estimated Annual Usage – 2400 each

ITEM 9 MTS LOT #400-66-005: PRIMARY FUEL FILTER – FLEETGUARD P/N FS1003 OR APPROVED EQUAL

Bid Price in Words: _____

Bid Price in Figures: \$ _____

Estimated Annual Usage – 100 each

ITEM 10 MTS LOT #375-34-010: POWER STEERING OIL FILTER – PARKER FILTRATION P/N 936748 OR APPROVED EQUAL

Bid Price in Words: _____

Bid Price in Figures: \$ _____

Estimated Annual Usage - 130 each

ITEM 11 MTS LOT #415-17-004: FUEL FILTER – FLEETGUARD P/N FF104, WIX P/N 3107 OR APPROVED EQUAL

Bid Price in Words: _____

Bid Price in Figures: \$ _____

Estimated Annual Usage - 110 each

ITEM 12 MTS LOT #373-31-003: DIESEL PARTICULATE FILTER (CUMMINS ONLY) P/N 2871463NX OR APPROVED EQUAL

Bid Price in Words: _____

Bid Price in Figures: \$ _____

CORE EXCHANGE: \$ _____

Estimated Annual Usage – 35 each

VENDOR DUNS #: _____



Copy of Purchase Order

Milwaukee Transport Services, Inc
 Operator of Milwaukee Country Transit System
 1942 North 17th Street, Milwaukee, WI 53205-1697
 Telephone: 414-937-3296 + Fax: 414-344-7080

Blanket
 Revised

For Payment
 Mail Invoices In Duplicate
 To: Accounts Payable
 Telephone: 414-343-1707
 Fax: 414-344-4759

Vendor Number **1999** (800) 321-5989 Fax: (313) 933-7073 0

Purchase Order Number
B 15762-0001-0000

Vendor **Kirk'S Automotive Inc.**
9330 Roselawn

This Number Must appear on
 All Invoices, Packages and Delivery Forms

Page 1 of 1

Detroit MI 48204

Ship to: **Milw. Transport Services, Inc.** 1
1525 W. Vine Street
Milwaukee WI 53205

Please furnish goods and services as specified herein, subject to the conditions of purchase as described on reverse side.

Po Date	Payment Terms	F.O.B.	Freight Terms					
02/16/2017	Net 30	Destination	Delivered Pricing					
Special Instruction:	Bid No: 2016-46 Wet Filters	Buyer	Gillom, Telce					
Line No.	MTS Refer No.	Quantity	Unit	Vendor Part Number / Description	Po Req No	Unit Cost	Cost	Date Required
1								
2				Supply Mts With Wet Filters Per Bid 2016-46. This Is A				
3				Two (2) Year Fixed Price Contract From February 16, 2017				
4				Thru February 15, 2019. Pricing To Remain Firm For The				
5				Duration Of The Contract.				
6								
7	415-17-004	1.00	EACH	NAPA WIX #3107 - Filter-Fuel		3.50	3.50	02/15/2019
8								
9				An Order Of Precedence Is Hereby Formally Established And				
10				Will Be Used To Form A Binding Contract. The Order Is As				
11				Follows:				
12				1. The Purchase Order				
13				2. All Documents Related To This Bid				
14				3. Acpted Proposal Of The Successful Contractor				
15				The Order Of Precedence Establishes That Any Conflict				
16				Between The Accepted Offer And The Purchase Order And/Or				
17				Bid Documents, The Purchase Order And/Or Bid Documents Take				
18				Precedence And Control.				

3.50

MTS is an agency of Milwaukee County and is exempt from Wisconsin Sales Tax under Section 77.54 (9a) (b) of the Wisconsin Statutes, and is exempt from Federal Excise Tax, and has been granted Exempt No. 39-73-0429-K. Wisconsin Exempt No CES0140818.

IT IS A DIRECT CONDITION OF THE TERMS OF THIS CONTRACT THAT IF THERE BE ANY TOXIC SUBSTANCES, MATERIALS, OR INFECTIOUS AGENTS, THE VENDOR SHALL SUPPLY TWO COPIES OF MATERIAL SAFETY DATA SHEETS IN ACCORDANCE WITH WISCONSIN STATUTES, CHAPTER 364. ONE DATA SHEET SHALL BE FURNISHED WITH THE MATERIAL SHIPMENT AND ONE COPY SENT TO MATERIALS MANAGEMENT. NO MATERIAL WILL BE ACCEPTED FOR DELIVERY WITHOUT THE REQUIRED DATA SHEET.

Authorized Signature

Printed on:

DEC-20-2018 02:14 PM



Copy of Purchase Order

Milwaukee Transport Services, Inc
Operator of Milwaukee Country Transit System
1942 North 17th Street, Milwaukee, WI 53205-1697
Telephone: 414-937-3296 + Fax: 414-344-7080

Blanket
Revised

For Payment
Mail Invoices In Duplicate
To: Accounts Payable
Telephone: 414-343-1707
Fax: 414-344-4759

Vendor Number 24255 (781) 932-3349 Fax: (781) 932-3359 0

Purchase Order Number B 15763-0001-0000

Vendor R L Controls Llc
2g Gill Street

This Number Must appear on
All Invoices, Packages and Delivery Forms

Page 1 of 1

Woburn MA 1801

Ship to: Milw. Transport Services, Inc. 1
1525 W. Vine Street
Milwaukee WI 53205

Please furnish goods and services as specified herein, subject to the conditions of purchase as described on reverse side.

Table with columns: Po Date, Payment Terms, F.O.B., Freight Terms, Special Instruction, Bid No., Buyer, Gillom, Telice, Line No., MTS Refer No., Quantity, Unit, Vendor Part Number / Description, Po Req No., Unit Cost, Cost, Date Required. Includes line items 6-10 and a precedence clause.

111.05

Authorized Signature

Printed on:



Copy of Purchase Order

Milwaukee Transport Services, Inc
 Operator of Milwaukee County Transit System
 1942 North 17th Street, Milwaukee, WI 53205-1697
 Telephone: 414-937-3296 + Fax: 414-344-7080

Blanket
 Revised

For Payment
 Mail Invoices In Duplicate
 To: Accounts Payable
 Telephone: 414-343-1707
 Fax: 414-344-4759

Vendor Number
 324 (800) 428-8610 Fax: (765) 286-0164 421930

Purchase Order Number
 B 15764-0001-0001

Vendor **Abc Muncie Reclamation & Supp**
 3720 South Madison Street

This Number Must appear on
 All Invoices, Packages and Delivery Forms

Page 1 of 2

Muncie IN 47302-5757

Ship to: **Milw. Transport Services, Inc. 1**
1525 W. Vine Street
Milwaukee WI 53205

Please furnish goods and services as specified herein, subject to the conditions of purchase as described on reverse side.

Po Date	Payment Terms	F.O.B.	Freight Terms					
02/16/2017	Net 30	Destination	Delivered Pricing					
Special Instruction:	Bid No: 2016-46 Wet Filters	Buyer	Gillom, Telice					
Line No.	MTS Refer No.	Quantity	Unit	Vendor Part Number / Description	Po Req No	Unit Cost	Cost	Date Required
1								
2				Supply Various Wet Filters Per Mts Bid 2016-46. This Is A				
3				Two (2) Year Fixed Price Contract From February 16, 2017				
4				Thru February 15, 2019. Pricing To Remain Firm For The				
5				Duration Of The Contract.				
6	125-53-011	1.00	EACH	FLEETGUARD HF35153 - Filter-Transmission Kit 2 Filters, O'Ring & Gasket		40.20	40.20	02/15/2019
7	141-13-000	1.00	EACH	FRAM PS8689 - Filter-Fuel		13.89	13.89	02/15/2019
8	039-45-051	1.00	EACH	CUMMINS WF2131 - Filter-Need Release Coolant Dispenser		37.84	37.84	02/15/2019
9	400-63-001	1.00	EACH	PR3911 FRAM - Filter-Water (Corrosion Resistor)		11.96	11.96	02/15/2019
10	376-02-015	1.00	EACH	FS1065 FLEET GUARD - Filter Assy-Primary Fuel Suction Side *Fleet Guard Only		22.16	22.16	02/15/2019
11	374-01-002	1.00	EACH	H59335510 VOITH - Filter-Transmission Oil		42.70	42.70	02/15/2019
12	705-01-011	1.00	EACH	H90439912 VOITH - Do Not Order - Per Stephanie B		81.40	81.40	02/15/2019
13	907-04-021	1.00	EACH	LUBEFINER LFP3000 - Filter-Oil		20.78	20.78	02/15/2019
14	400-59-003	1.00	EACH	P569380 DONALDSON - Element-Filter Hyd Reservoir		31.32	31.32	02/15/2019
15	376-04-005	1.00	EACH	FF5488 LUBERFINER - Filter Assy-Fuel Pressure Side *Fleet Guard Only*!!!F5636!!!		8.97	8.97	02/15/2019
17	373-31-003	1.00	EACH	2871463NX CUMMINS - Module,Particulate Filter Dpf Cummins Only See 092-23-003		2,658.75	2,658.75	02/15/2019
18	604-44-011	1.00	EACH	FS19764 CUMMINS - Filter, Fuel-Water Separator 5700 Series Buses		13.50	13.50	02/15/2019
19	607-03-014	1.00	EACH	FF63009 CUMMINS - Filter Assembly Secondary Fuel Complete Assembly		39.51	39.51	02/15/2019
20	607-06-001	1.00	EACH	FF63009 FLEETGUARD - Filter Secondary Fuel		39.51	39.51	02/15/2019
21	152-10-008	1.00	EACH	K052046 DONALDSON - Filter-Return Assy		116.90	116.90	02/15/2019
22	603-13-009	1.00	EACH	83284B CUMMINS - Element Filter		5.85	5.85	02/15/2019
23	373-27-007	1.00	EACH	5303604 CUMMINS - Kit-Filter Def		69.10	69.10	02/15/2019
24								
25				The Order Of Precedence Is Hereby Formally Established And				
26				Will Be Used To Form A Binding Contract. The Order Is As				
27				Follows:				



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3,254.34

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