

# FREE Income Tax Preparation\* January 23 - April 18, 2017

\*FREE VITA tax preparation service is only available if last year your household earned less than \$56,000 annually.

## **Free Tax Preparation Sites**

**SDC – North Avenue** ♦ 1730 W. North Avenue Milwaukee, WI 53205

Monday, Tuesday, Wednesday & Friday 8:00am – 4:00pm Thursday: 10:00am - 8:00pm Saturday: 8:00am - 12:00pm

### SDC – Teutonia 🔸 🕹

6848 N. Teutonia Avenue Milwaukee, WI 53209

Monday, Tuesday, Wednesday & Friday: 8:00am – 4:00pm Thursday: 10:00am - 8:00pm Saturday: 8:00am - 12:00pm

### SDC - Milwaukee Christian Center + &

804 S. 14th Street Milwaukee, WI 53204

Monday, Tuesday, Wednesday & Friday: 8:00am – 4:00pm Thursday: 10:00am - 8:00pm Saturday: 8:00am - 12:00pm MATC - Downtown Campus & (Student Center S Building, 1st Floor) 700 W. State Street Milwaukee, WI 53233

Tuesday: 6:00pm - 7:30pm (Limited to the first 20 Taxpayers) Saturday: 10:00am - 1:30pm (Limited to the first 30 Taxpayers) Only operates January 28 - April 4, 2017

### Journey House (partner site) 2110 W. Scott Street Milwaukee, WI 53204

Monday & Wednesday: 1:00pm – 8:00pm Friday: 9:00am – 2:00pm Saturday: 9:00am – 3:00pm **Only operates January 27 – March 25, 2017** 

◆ SUPER SITES - You must have a number to be served at the Super Sites so please arrive early. Financial & support services also provided. Homestead ONLY filings limited to 10 per day per site.

& Wheelchair accessible.

*Please note: All sites can prepare a limited number of tax returns each day.* 

APPOINTMENTS PREFERRED! Schedule online at www.sdc.cascheduler.com or by calling 414.206.2262.



(Rev. 1/2017



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### What to bring:

- Social Security cards (or ITIN cards) for you, your spouse (if joint return is filed) and all dependents.
- Valid picture identification.
- Taxpayers filing a joint return must both be present when the tax returns are prepared. Both spouses must sign a joint tax return.
- All informational statements, including but not limited to:
  - Wages statements (Form(s) W-2 and 1099).
  - Interest and Dividend statements (Form(s) 1099-INT & 1099-DIV).
  - Mortgage interest statements (Form(s) 1098).
  - Pension and Social Security statements -(Form(s) 1099-R & SSA-1099).
  - Tuition payments statements (Form(s) 1098-T).
  - Property tax receipts for any property taxes paid in 2016.
- Information about any other sources of income, both taxable and nontaxable, and deductions

### Services offered: -

#### • Free E-Filing of your Federal & WI State Tax Return

- Assistance with the Earned Income Tax Credits
- Assistance with the WI Homestead Credit
- Assistance with other credits
- Potentially receive your refund in as few as 7-10 days with E-Filing and direct deposit
- Free preparation of Prior Year's Tax Return\* (2015 Only)

and expenses you may have such as charitable contributions and child care expenses. If you have childcare expenses please have your childcare provider's taxpayer ID number.

- Forms 1095-A, B or C, Affordable Health Care Statements.
- A completed, error free and signed rent certificate or copy of your 2016 property tax bill if you are claiming the Wisconsin Homestead credit. You will also need a printout of any Wisconsin Works (W-2) payments, child support, kinship payments, Federal Social Security and/or Federal and State SSI income you have received.
- A voided check for a checking account direct deposit or a deposit slip for a savings account direct deposit of your refund. *Direct deposit is the fastest way to get your refund!*
- A complete copy of your 2015 federal and state income tax returns filed is helpful but not required.

#### **Other Services Provided**

(subject to eligibility requirements)

- Opportunity to open low balance Checking or Savings Account\*
- Access to Health Insurance Enrollment\*
- FoodShare prescreening\*
- Financial Wellness workshops\*

\* Super Site locations only

**Reasonable Accommodations:** SDC is committed to providing the highest degree of accessibility within its means when conducting agency-sponsored events. Please notify **Diane Robinson at 414.906.2804 or drobinson@cr-sdc.org** of your disability-related accommodation requests at least 10 days in advance of the VITA site you plan to attend. We will attempt to honor all requests but if it is received after this deadline, we may not be able to provide the requested accommodations.

**Environmental/Chemical Sensitivities:** For the safety and comfort of those with chemical and environmental sensitivities, we request that persons attending agency-sponsored events please refrain from using any perfumed products such as scented soaps, hand lotions, deodorants, perfumes, colognes, or other heavily scented products such as fabric softeners or bug spray. It is also essential that we maintain a smoke-free environment therefore, in addition to not smoking in the building, we ask that you refrain from smoking in main paths of travel and doorways.



for more information or go to **www.cr-sdc.org**