2015 MILWAUKEE COUNTY SITES AARP TAXAIDE PROGRAM

ALEXIAN VILLAGE OF MILWAUKEE 9301 N 76TH ST MILWAUKEE, WI 53223 TELEPHONE: (414) 357-5105 SCHEDULE: THU 9:00AM-2:00PM ** CALL FOR AN APPOINTMENT **	CLINTON ROSE SENIOR CENTER 3045 N MARTIN LUTHER KING DR MILWAUKEE, WI 53212 TELEPHONE: (414) 263-2255 SCHEDULE: MON 9:00AM-2:30PM ** WALK-INS WELCOME **
CUDAHY FAMILY LIBRARY 3500 LIBRARY DR CUDAHY, WI 53110 TELEPHONE: SCHEDULE: WED 10:00AM-7:00PM THU 10:00AM-4:00PM ** APPOINTMENTS MADE AT THE SITE **	GREENFIELD LIBRARY 5310 W LAYTON AVE GREENFIELD, WI 53220 TELEPHONE: SCHEDULE: MON 10:00AM-4:00PM TUE 10:00AM-2:00PM ** APPOINTMENTS MADE AT THE SITE **
GROBSCHMIDT SENIOR CTR 2424 15TH AVE SOUTH MILWAUKEE, WI 53172 TELEPHONE: (414) 768-8045 SCHEDULE: MON 9:30AM-4:00PM ** APPOINTMENT REQUIRED **	LANDMARK CREDIT UNION 9515 W NATIONAL AVE MILWAUKEE, WI 53227 TELEPHONE: (262) 796-4500 SCHEDULE: THU 9:00AM-4:00PM ** APPOINTMENT PREFERRED **
LUTHER MANOR 4545 N 92ND ST WAUWATOSA, WI 53225 TELEPHONE: (414) 464-3880 SCHEDULE: TUE 10:00AM-3:00PM THU 10:00AM-3:00PM ** APPOINTMENTS SUGGESTED **	MANOR PARK SENIOR CENTER 8536 W OKLAHOMA AVE WEST ALLIS, WI 53227 TELEPHONE: (414) 607-4186 SCHEDULE: WED 10:30AM-4:00PM ** APPOINTMENT PREFERRED**
MCGOVERN PARK SENIOR 4500 W CUSTER AVE MILWAUKEE, WI 53218 TELEPHONE: (414) 527-0990 SCHEDULE: MON 9:00AM-3:00PM ** APPOINTMENT PREFERRED**	SHOREWOOD VILLAGE CENTER 2010 E SHOREWOOD BLVD SHOREWOOD, WI 53211 SCHEDULE: THU 1:00PM-5:00PM ** WALK-IN TO SCHEDULE APPOINTMENT **
WASHINGTON PARK SENIOR CENTER 4420 W VLIET ST MILWAUKEE, WI 53208 TELEPHONE: (414) 933-2332 SCHEDULE: THU 10:00AM-3:00PM ** APPOINTMENT PREFERRED **	WEST ALLIS SENIOR CENTER 7001 W NATIONAL AVE WEST ALLIS, WI 53214-4844 TELEPHONE: (414) 541-2963 SCHEDULE: FRI 9:30AM-3:30PM **CALL TO SCHEDULE APPOINTMENT OR WALK IN**
WHITEFISH BAY LIBRARY 5420 N MARLBOROUGH DR MILWAUKEE, WI 53217-5347 SITE SCHEDULE: WED 10:00AM-2:00PM ** WALK-INS WELCOME **	

WHAT TO BRING:

People should be sure to bring the necessary documents to the site.

- Government issued identification
- Last year's tax return
- Social Security cards or other official documentation for yourself and all dependents
- Checkbook or pre-printed direct deposit information for your reloadable prepaid card showing routing number and direct deposit account number if you want to do a direct deposit of any refund(s).

Income

- W-2 from each employer
- Unemployment compensation statements
- SSA-1099 form showing the total Social Security benefits paid to you for the year, or Form RRB-1099, Tier 1 Railroad Retirement benefits
- 1099 forms reporting interest (1099-INT), dividends (1099-DIV), proceeds from sales (1099-B), as well as documentation showing the original purchase price of your sold assets
- 1099-R form if you received a pension or annuity, especially if you had a portion withheld for income tax purposes
- 1099-MISC form showing any miscellaneous income

Payments

- You will need to bring all forms and canceled checks indicating federal and state income tax paid (including quarterly estimated tax payments).
- Deductions
- Most taxpayers have a choice of taking either a standard deduction or itemizing their deductions. If you have a substantial amount of deductions, you may want to itemize. You will need to bring the following information:
- 1098 form showing any home mortgage interest
- Receipts or canceled checks for medical/dental expenses (including doctor and hospital bills and medical insurance premiums), receipts for prescription medicines, costs of assisted living services and bills for home improvements, such as ramps and railings for people with disabilities
- Receipts for contributions to charity
- Receipts or canceled checks for all tax income and property taxes you paid, as well as records of tax refunds

Credits

- Dependent care provider information (name, employer ID or Social Security number)
- Receipts, canceled checks or 1099 forms related to continuing education
- Affordable Care Act (ACA) Information

Be sure to bring relevant documents with you to prove you are in compliance with the ACA. You will need one of the following:

- Documentation proving health care coverage for you, your spouse and all your dependents
- Information indicating that you were covered for at least nine months of the year
- Form 1095-A (which you will receive by Jan. 31, 2015) if you purchased insurance through the Marketplace/Exchange
- Documentation of a Health Care Exemption received from the IRS or the Marketplace/Exchange
- Learn more about how the ACA affects your taxes

Also offers free assistance with basic and more complicated tax issues such as stocks and pensions. Note: Homestead Tax Credit forms now require info on cost of health insurance programs such as Medigap policies and prescriptions drug programs.