

Project Survey Results, Review, and Recommendation

Project: Improve Property Record Currency and Content

Applicant: MCAMLIS Project Manager

Organization: Milwaukee County Land Information Office (MCLIO)

Summary

This project will improve the processes that collect, process, and publish property record data. The result will allow access to more current property ownership records and associated parcel data. This may include working with GCS, which provides a property record service to all but three municipalities and villages in the county, and individually with the municipalities and villages that do not use GCS. The initiative would include communicating the details of the information by posting the currency of the property record information to the MCAMLIS website.

Survey and Review Results

Project Score Evaluation Results			
	Numeric Score	Max Percent	Percentage
Survey Response Rate	11/12	10%	9%
Percentage of responses, out of 12	92%	10%	9%
Survey Questions	16/33	40%	19%
a. Project Urgent Need for Your Org?	6/11	13.3%	7.3%
b. Does your org have a champion?	1/11	13.3%	1.2%
c. Benefit outside of your org?	9/11	13.3%	10.9%
MCAMLIS Review	22/25	50%	44%
a. Applicant has resources?	4/5	10%	8%
b. Project is a continuation or extension?	2/5	10%	4%
c. Additional funding is available?	3/5	10%	6%
d. Critical to MCAMLIS infrastructure?	1/5	10%	2%
e. Critical to foundational data?	5/5	10%	10%
f. Project is feasible and realistic?	2/5	10%	4%
g. No roadblocks, or mandated?	5/5	10%	10%
Grand Total Score (Max Score 100%)			73%

Survey Response Summary

Partner Organization Representatives who currently have difficulty maintaining Property Record data were very enthusiastic regarding the proposed project outcomes. Other organizations (primarily cities) who are currently maintaining Property Records were not so enthusiastic although everyone across the board found benefit in an organization having more current and timely Property Records. It is important to note that there was one declared Champion from among the comments and that that constitutes a significant acknowledgement of the importance of this project.

Result

This project **passes** the 25% requirement for project consideration.

Schedule

DAT-03: Improve Property Record Currency, is planned for Q4 2015 –Q4 2016 in the 5 Year Plan

Cost

Implementation: DAT-03: Improve Property Record Currency, \$50,000 in 2015 – 2016

Project Resources: Management: ¼ FTE, Analyst: ¼ FTE, Professional Services: 500+ hrs.

Ongoing: estimate \$10,000 per year for a GCS license, up to ¼ FTE staff time to maintain PCI process.

Recommendation

MCAMLIS staff recommends that this project be **accepted** and incorporated into the MCAMLIS 5 Year Work Plan for Q4 2015 – Q4 2016. This project will allow MCAMLIS to comply with State Statutes that mandate county compliance in providing certain property record data to the state in a specified format by June 30, 2017. While all partner organizations are not fully onboard with full integration of their assessment and property record keeping within MCAMLIS it's apparent that with minimal effort that the majority of municipalities using GCS Land Records Management Software can be integrated readily with the remainder being configured via other means.

Organizational Representative Written Responses

Is this project an urgent need or of great value/benefit to your organization or stakeholders?

1	I checked NO to the question as the City of Franklin internally maintains property records. Franklin also provides a public facing GIS website that extends property related information to the general public.
2	The City of Milwaukee already maintains the data required by the state however this information would be valuable to us as well as to all MCAMLIS members.
3	(GREENDALE) Having current parcel data is a quarterly (or better) workflow in the assessment, zoning and inspection departments. The prior year municipal tax roll data is updated with ownership throughout the year on a quarterly basis and synchronized to the tax parcel shape from the County. If the County has not yet made the updates to the tax parcel shape, then those changes are made in tandem with the tax roll updates. The resulting tax parcel shapefile is integrated into software for use in Village activities. (WEST MILWAUKEE) Tax parcel currency would benefit the Village in quarterly (or better) synchronization with zoning administration activities such as mailing lists for zoning change notification. Integration between the MCAMLIS parcel dataset and GCS software is seen as a favorable action.
4	The City of Oak Creek used to maintain its own parcel data, but we have recently made the decision to utilize the MCAMLIS data. Parcels with ownership and valuation data are the most utilized and necessary GIS layer in our inventory.
5	Current parcel mapping is critical to City operations so we strive to maintain the most up to date parcel mapping as possible. Many other City departments now use our GIS data and are dependent on current mapping -- permits, addressing, assessor, storm water utility, refuse collection, CIP work, etc. The City is not aware how current MCAMLIS parcel mapping is kept and have been maintaining our own parcel base for a long time - 15+ years.
6	Already posting nightly updates of parcel and property ownership along with other attributes residents may need.
7	Current property record data is valuable to the District for Real Estate and parcel management projects (e.g., Greenseams program).
8	Urgent is a strong word. I could see a project like being beneficial to a local government (taxes, property evaluations, special assessments, emergency mailings, etc.) Keeping a current list of Owners of Record is always a good idea.

Does your organization have an individual that could be a champion for this project and act as the primary liaison to MCAMLIS Staff for the duration of the project?

1	Mike Martin
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Do you foresee this project having benefit outside of your organization that would make of greater value to MCAMLIS constituents?

1	A countywide seamless process would be especially effective for property related inquiries along political boundaries.
2	The additional information would aid in analysis and decision making for all MCAMLIS parcel data users.
3	The activities mentioned above are mandates and not uncommon to MCAMLIS constituents. The project would be beneficial in reducing the time/cost to synchronize the connection between tax roll and tax parcel resources. Additionally, a benefit would also be in standardizing the methods and schedule to make the connection of resources.
4	I cant answer this question for others communities / organizations since I am not aware of their operational procedures, but I would assume that most people would agree that up-to-date parcel mapping is important since most likely use that data as the key part of their base map. I assume that would apply for any GIS data layer.
5	This may benefit other communities to access this information if they don't have a GIS website.
6	The value and benefit of this project will be substantial for local government members of MCAMLIS.
7	Real estate industry & private assessor's would benefit

MCAMLIS Business Planning Process

Staff Review - Final

Project Name

Review Date

Improve Property Record Currency and Content

02/26/2015

Provide a descriptive evaluation of the proposed project as it pertains to the following factors:

a. Project applicant/organization has additional resources dedicated to this project, whose participation can positively contribute to project completion.

MCLIO staff will organize and manage the delivery of parcel data linkage URLs to on-line GCS hosted indexes. This improvement project was ranked high by MCAMLIS Partner Organizations in the 2013 Business Needs Assessment (BNA) and was originally scheduled for implementation in the 2015 - 2016 MCAMLIS Work Plan. Further participation by non-GCS partner organization(s) is required to fully actualize the parcel currency improvement goal. The tax assessment services will be hosted by the MCIO. The majority of efforts will be performed by MCAMLIS staff in combination with Professional Consulting Services and a yet to be identified organization(s) resources.

MCAMLIS Staff Score

	1	2	3	4	5
Rank 1 (low) to 5 (High)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>

b. Project is a natural extension or continuation of an existing or recently completed project, such that a considerable amount of project management effort can be saved.

Basic parcel services are already implemented and include the underlying infrastructure and data required to meet most of the basic requirements mandated by the State. One critical development was the implementation of the MCAMLIS Feature Data Service for Parcels, which will be augmented with mandated tax data that is contained in annual data deliveries to the Milwaukee County Treasurer. Data that is not mandated for this county but is already incorporated for two municipalities including zoning and land-use attributes may also need to be developed.

MCAMLIS Staff Score

	1	2	3	4	5
Rank 1 (low) to 5 (High)	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

c. Additional funding is available (via grants, etc.) to complete this project by contracting a substantial amount of the work to consultants, which can increase efficiency by taking pressure off applicant/MCAMLIS staff.

A WLIP grant of up to \$50,00 may be available once grant procedures are worked out and published by the state. Otherwise MCAMLIS would need to fund all or the majority of this project.

MCAMLIS Staff Score

	1	2	3	4	5
Rank 1 (low) to 5 (High)	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>

d. Project is of critical importance to the MCAMLIS technological infrastructure, such that delaying the project may endanger the operation of MCAMLIS applications, websites, and services.

This project does not directly affect existing infrastructure at MCAMLIS.

MCAMLIS Staff Score

	1	2	3	4	5
Rank 1 (low) to 5 (High)	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

e. Project is a critical update to existing foundational MCAMLIS data, such that delaying the project may result in a lapse of collecting data in a periodic fashion (e.g., 5 year update cycles).

Yes, Milwaukee County is responsible for posting certain types of parcel information on-line in a format yet to be determined by DOA. If Milwaukee County does not meet the State Mandated deadline of June 30, 2017, the county will lose a significant amount of LRM fee revenue and have to dedicate the remaining revenue to meeting this requirement.

MCAMLIS Staff Score

	1	2	3	4	5
Rank 1 (low) to 5 (High)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>

f. The project is technologically feasible and demonstrably realistic using today's technology, even if MCAMLIS does not currently use such technologies.

All of the hardware and software necessary to complete this project exists. The data would need to be prepared and configured within our current architecture. However new processes and procedures will need to be developed and implemented and there will be on-going maintenance considerations as well. Notwithstanding, technological hindrances are not anticipated.

MCAMLIS Staff Score

	1	2	3	4	5
Rank 1 (low) to 5 (High)	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

g. There are no significant technological or policy roadblocks that prevent the implementation of the project, or conversely, the project is mandated through public policy or is considered as extremely favorable to public interests.

This project is statutorily required and has been identified as being of great importance to promote technology for purposes of advancing local community use of MCAMLIS services.

MCAMLIS Staff Score

	1	2	3	4	5
Rank 1 (low) to 5 (High)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>

MCAMLIS Staff Review - Score Summary

	Strongly Disagree	Disagree	Neutral	Agree	Strongly Agree
Section a.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Section b.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Section c.	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Section d.	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Section e.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Section f.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Section g.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>

Total Points (Add all responses)

22

Total Score Percent (Points x 2, max of 50)

44